



## EILEEN F. SHERIDAN, CPA

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### MANAGING PARTNER

Eileen Sheridan joined Bartlett, Pringle & Wolf, LLP in 1987, becoming a partner in 1996. A skilled generalist who has worked extensively with individuals and businesses on a variety of complex taxation matters, Eileen has focused her practice at BPW on estate, trust and charitable planning. She is the founding member of the firm's estate planning group, which is dedicated to assisting clients with both basic and sophisticated estate tax planning, as well as philanthropic goals.

Eileen is a graduate from the University of Maryland, earning a Bachelor of Science in Accounting, *cum laude*, and holds a Master of Taxation degree from Golden Gate University.

Eileen is a long-standing member and past president of the Channel Counties Chapter of the California Society of Certified Public Accountants (CalCPA), an organization with over 800 local CPAs. Eileen is currently the chair of CalCPA's statewide Estate Planning Committee and a CalCPA Council Member. Additionally, she serves on their Statewide Committee on Taxation.

She is also a member of the American Institute of Certified Public Accountants (AICPA) and the Santa Barbara Estate Planning Council.

Eileen currently serves on the board of directors for the Music Academy of the West and is a member of the Academy's Planned Giving Committee. She is past board chair of the Santa Barbara Foundation and was a lecturer at UCSB in the Department of Economics for over ten years.

#### SPECIAL EXPERTISE

- Partner in Charge of the Estate Planning Practice
  - Charitable Planning
  - Tax Planning for High Net Worth Individuals
  - Litigation Support
- Fiduciary Tax Planning and Trust Administration