



SPECIAL EXPERTISE

- Tax Planning and Compliance
- Privately-Held Corporations

JACOB SHEFFIELD, CPA, MST

MANAGER

Jacob Sheffield joined Bartlett, Pringle & Wolf, LLP in 2005. As a manager in BPW's tax department, he focuses his expertise on complex tax planning and compliance matters for corporations and their shareholders.

He works closely with privately-held corporations and their management team on stock transactions, ownership distributions and compensation, as well as GAAP to tax accounting and accounting for taxes on financial statements.

Jacob also spearheads BPW's Internship Program, which is designed to educate and develop high quality, long-term team members.

As a graduate from the University of California, Santa Barbara in 2005, Jacob received his Bachelor of Arts in Business Economics with an emphasis in Accounting. He recently graduated with a Master's degree in Taxation from Golden Gate University.

Jacob was born and raised in Southern California and lives with his wife, Alli, and their dog Hank. He is an avid outdoorsman and enjoys playing softball in his free time.