



SPECIAL EXPERTISE

- Estate and Trust Planning
- Tax Planning for High Net Worth Individuals
- Foreign Tax Issues

JACQUELINE L. FITCH, CPA

SENIOR MANAGER

Jacqueline (Jackie) Fitch joined Bartlett, Pringle & Wolf, LLP in 2009. She is a senior tax manager who practices in the areas of estate and gift tax planning and compliance.

Her 25 years of tax experience includes working with high net worth clientele, estates and trusts as well as a wide array of entities from partnerships to corporations with foreign tax matters. Jackie also has strong involvement in the firm's estate planning group, which helps clients identify and set estate planning goals for their future.

During the course of her career, Jackie has spent over 10 years in public accounting working for two large "Big 6" accounting firms and over 10 years in Corporate Tax working with publicly traded corporations.

She is a member of both the California Society of Certified Public Accountants (CalCPA) and the American Institute of Certified Public Accountants (AICPA).

She received her Bachelor of Science in Health Studies from the University of California, Santa Barbara and earned her Master's degree in Accounting with an emphasis in Tax from San Diego State University.