



GRACE SHIMOTANI STALICA, CPA

PARTNER

Grace Shimotani Stalica joined Bartlett, Pringle & Wolf, LLP in 1978. From 1996 through 2002 Grace led the firm's largest and most traditional department: tax planning and preparation. Today, Grace focuses her expertise on high net worth individuals and their pass through entities, which include partnerships and S-corporations.

As a result, Grace has developed several niches and provides valuable insight to many BPW clients. These niches include planning for real estate investments and tax planning for the acquisition and sale of businesses. In addition, Grace leads the innovative department of cost segregation services for real estate acquisitions.

Grace graduated from the University of California, Santa Barbara with a Bachelor of Science degree in Business Economics with an emphasis in Accounting. Grace also holds the Investment Advisor Law Examination (Series 65) License.

As an avid golfer in her free time, Grace is a member of the Santa Barbara Chapter of the Executive Women's Golf Association. She also enjoys needlework, traveling with her husband and watching football and polo.

SPECIAL EXPERTISE

- Cost Segregation Services
- Tax Planning for High Net Worth Individuals
- Partnerships and Sub Chapter S Corporations